

November 23, 2023

IN THE MATTER OF THE BANKRUPTCY OF 1239583 BC LTD. OF THE CITY OF VANCOUVER IN THE PROVINCE OF BRITISH COLUMBIA

To all known creditors of 1239583 BC Ltd.

Enclosed are the following documents:

- Form 68
 - Notice of Bankruptcy, First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditor Mailing List;
- · Form 19 Certificate of Filing; and
- Form 31 & 36
 - o Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Rob Kleebaum by email at robert.kleebaum@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc. In its capacity as Trustee in bankruptcy of 1239583 BC Ltd.

Tom Powell Senior Managing Director

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-235306
Estate No. 11-3012124

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia

Take notice that:

- 1. 1239583 BC Ltd filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 1239583 BC Ltd) on the 21st day of November 2023 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 5th day of December 2023 at 10:00 AM at Meeting to be conducted via, telephone conference or Password 566 251 614#, 1-866-840-8976 or 1-604-901-0764.
- 3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 21st day of November 2023.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee Per:

Thomas Powell - Licensed Insolvency Trustee

1450 – 701 W. Georgia Vancouver BC V7Y 1B6 Phone: (604) 757-6108

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British Columbia

Division No.

03 - Vancouver

Court No. Estate No. NA N/A

- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

ASSETS (as stated and estimated by the officer)

X Original

Amended

1. Unsecured creditors as per list "A"	27,840.12	1. Inventory		0.00
Balance of secured claims as per list "B"	4,878,289.84	2. Trade fixtures, etc		0.00
Total unsecured creditors	4,906,129.96	Accounts receivable and other receivables, as per list "E" Good 0.00		
2. Secured creditors as per list "B"	1,489,066.00	Good		
- 0. D. /	0.00	Bad		
3. Preferred creditors as per list "C"	0.00	Estimated to produce		0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F"		0.00
estimated to be reclaimable for	7.5	5. Deposits in financial institutions		0.00
Total liabilities	6,395,195.96	6. Cash		0.00
-	NIII.	7. Livestock		0.00
Surplus	NIL	8. Machinery, equipment and plant		0.00
		9. Real property or immovable as per list "G"		1,174,066.00
		10. Furniture		0.00
		11. RRSPs, RRIFs, life insurance, etc		0.00
		12. Securities (shares, bonds, debentures, etc.)		0.00
		13. Interests under wills		0.00
		14. Vehicles		315,000.00
		15. Other property, as per list "H"		0.00
		If bankrupt is a corporation, add:	-	
		Amount of subscribed capital	0.00	
		Amount paid on capital	0.00	
		Balance subscribed and unpaid		0.00
		Estimated to produce		0.00
		Total assets		1,489,066.00
		Deficiency		4,906,129.96

I, per FTI Consulting Canada Inc it is capacity as court-appointed Receiver, of the city of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 20th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the city of Vancouver in the Province of British Columbia, on this 20th day of November 2023.

H. LANCE WILLIAMS

Barrister & Solicitor

McCarthy Tétrault LLP SUITE 2400 - 745 THURLOW STREET VANCOUVER, B.C. V6E 0C5 DIRECT 604-643-7154 per FTI consulting Canada Inc it is capacity as court-appointed Receiver

District of:

British Columbia

Division No. Court No.

03 - Vancouver

Court No. Estate No.

NA N/A

FORM 78 - Continued

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia

List "A" Unsecured Creditors

1239583 BC Ltd

		Address	Unsecured claim	Balance of claim	Total claim
No.	Name of creditor	1,000	279.51	0.00	279.51
1	0858133 BC Ltd dba Nicklin Waste Disposal	4409 Victoria Quay Port Alberni BC V9Y 6G1 CA		0.00	4,378.33
2	BC Hydro	333 Dunsmuir Street Vancouver BC V6B 5R3 CA	4,378.33		
3	Canada Revenue Agency - RP Account	Pacific Insolvency Intake Centre 9755 King George Blvd Surrey BC V3T 5E1 CA	803.45	0.00	803.45
4	Canada Revenue Agency - RT Account	Pacific Insolvency Intake Centre 9755 King George Blvd Surrey BC V37 5E1 CA	8,686.44	0.00	8,686.44
5	Kubota Canada Ltd	1155 Kubota Drive Pickering ON L1X 0H4 CA	0.00	75,000.00	75,000.00
6	National Bank of Canada	Attn: Erin Welte Suite 600, 311 - 6th Ave SW Calgary AB T2P 3H2 CA	0.00	4,803,289.84	4,803,289.84
7	Nutrien Ag Solutions	630 Garbally Road Victoria BC V8T 2K2 CA	424.00	0.00	424.00
8	Ray Peters Trucking	9375 Trans Canada Hwy Chemainus BC V0R 1K4 CA	6,142.50	0.00	6,142.50
9	Terralink Canada	464 Riverside Rd Abbotsford BC V2S 7M1 CA	7,125.89	0.00	7,125.89
		Total:	27,840.12	4,878,289.84	4,906,129.96

20-Nov-2023

Date

per FTI consulting Canada Inc It is capacity as court-appointed Receiver

District of:

British Columbia

Division No.

03 - Vancouver

Court No. Estate No. NA N/A

FORM 78 -- Continued

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia List "B" Secured Creditors

1239583 BC Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Kubota Canada Ltd	1155 Kubota Drive Pickering ON L1X 0H4 CA		Motor Vehicles - Other - Misc Kubota Farming Equipment	08-Sep-20 23	315,000 .00		75,000 .00
2	National Bank of Canada	Attn: Erin Welte Suite 600, 311 - 6th Ave SW Calgary AB T2P 3H2 CA	3.7 5.01 10 7.555.00 1010.	Real Property or Immovable - Building and Land - Port Alberni - 9250 Somers Rd	08-Sep- 2023	1,174,066 .00		4,803,289.84
H		Total:	6,367,355.84			1,489,066.00	0 .00	4,878,289.84

20-Nov-2023

Date

per FTI consulting Canada Inc it is capacity as court-appointed Receiver

District of: Division No. British Columbia 03 - Vancouver

Court No.

NA

Estate No. N/A

FORM 78 - Continued

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia List "D" Contingent or Other Liabilities

1239583 BC Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
		0.00	0.00			

20-Nov-2023

Date

per FTI consulting Canada Inc it is capacity as court-appointed Receiver

District of:

British Columbia

Division No.

03 - Vancouver

Court No. Estate No. NA N/A

FORM 78 - Continued

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia

Debts Due to the Bankrupt 1239583 BC Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			0.00			0.00	"	
Total:		0.00			0.00			
200-200-10-2	and the second s		and the state of the	0.00	9.5			

20-Nov-2023

Date

per FTI Consulting Canada Inc it is capacity as court-appointed Receiver

District of: British Columbia
Division No. 03 - Vancouver

Court No. NA
Estate No. N/A

FORM 78 - Continued

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia List "G"

Real Property or Immovables Owned by Bankrupt

1239583 BC Ltd

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Port Alberni - 9250 Somers Rd - Argricultural Farm Land with House and Barn	Joint Tenants	1239583 BC Ltd.	1,174,066.00	National Bank of Canada Attn: Erin Welte Suite 600, 311 - 6th Ave SW Calgary AB T2P 3H2 CA 5,977,355.84	0.00
Total:			1,174,066.00		0.00

20-Nov-2023

Date

per FTI Consulting Canada Inc it is capacity as court-appointed Receiver

District of: Division No. British Columbia 03 - Vancouver

Court No. Estate No. NA N/A

FORM 78 - Concluded

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia List "H" Property

1239583 BC Ltd

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce		
(a) Stock-in-trade			0.00	0.00		
(b) Trade fixtures, etc.			0.00	0.00		
(c) Cash in financial institutions			0.00	0.00		
(d) Cash on hand			0.00	0.00		
(e) Livestock			0.00	0.00		
(f) Machinery, equipment and plant			0.00	0.00		
(g) Furniture			0.00	0.00		
(h) Life insurance policies, RRSPs, etc.			0.00	0.00		
(i) Securities			0.00	0.00		
(j) Interests under wills, etc.			0.00	0.00		
(k) Vehicles		Other - Misc Kubota Farming Equipment	0.00	315,000.00		
(I) Taxes			0.00	0.00		
(m) Other			0.00	0.00		
	Total:					

20-Nov-2023

Date

per FTI Consulting Canada Inc it is capacity as court-appointed Receiver



dustry Canada Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: British Columbia Division No.: 03 - Vancouver Court No.: S-235306 Estate No.: 11-3012124

In the Matter of the Bankruptcy of:

1239583 BC Ltd

Debtor

FTI CONSULTING CANADA INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy: November 21, 2023, 08:20 Security: \$0.00

Date of trustee appointment: November 21, 2023

Meeting of creditors: December 05, 2023, 10:00

Via Teleconference 1-866-840-8976

Password:566 251 614# Vancouver, British Columbia

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 21, 2023, 11:34

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



FTI Consulting Canada Inc. 1450 - 701 W. Georgia Vancouver BC V7Y 1B6 Phone: (604) 757-6108

E-mail: craig.munro@fticonsulting.com

British Columbia District of: Division No. 03 - Vancouver Court No. S-235306 Estate No. 11-3012124

FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of

	1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia
All notices	or correspondence regarding this claim must be forwarded to the following address:
In th	e matter of the bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia and the claim of, creditor.
province o	I, (name of creditor or representative of the creditor), of the city of in the f, do hereby certify:
1. creditor).	That I am a creditor of the above named debtor (or I am (position/title) of
2. T	nat I have knowledge of all the circumstances connected with the claim referred to below.
of \$ countercla	That the debtor was, at the date of bankruptcy, namely the 21st day of November 2023, and still is, indebted to the creditor in the sum, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any ims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in the claim.)
4. (0	Check and complete appropriate category.)
	A. UNSECURED CLAIM OF \$
	(other than as a customer contemplated by Section 262 of the Act)
•	That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
[Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
[Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
T	hat I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
	C. SECURED CLAIM OF \$
(hat in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.)
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
Т	hat I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ (Attach a copy of sales agreement and delivery receipts.)

District of British Columbia Division No. 03 - Vancouver S-235306 Court No. Estate No. 11-3012124

> FORM 31 --- Concluded In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia

	E. CLAIM BY WAGE EARNER	R OF \$					
	_						
		der subsection 81.4(8) of the Ad					
	F. CLAIM BY EMPLOYEE FO	R UNPAID AMOUNT REGARDI	NG PENSION PLAN OF \$	ENSION PLAN OF \$			
	That I hereby make a claim ur						
	That I hereby make a claim ur	der subsection 81.6 of the Act in	n the amount of \$	_1			
	G. CLAIM AGAINST DIRECTO	OR \$					
Tha	be completed when a proposal p t I hereby make a claim under so re full particulars of the claim, inc	bsection 50(13) of the Act, parti	culars of which are as follows	:			
☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$							
	t I hereby make a claim as a cus ve full particulars of the claim, inc		•	t, particulars of wl	nich are as follows:		
	at, to the best of my know the meaning of section 4 of the A					d to the	
and the deb	teaning of subsection 2(1) of otor are related within the me- before the date of the initial ndervalue.)	aning of section 4 of the Ac	t or were not dealing with	each other at a	arm's length, within the 12	months)	
7. (App	olicable only in the case of the ba	nkruptcy of an individual.)					
ı	Whenever the trustee reviews the payments under section 68 of the of the fact that there is no longer	Act, I request to be informed, p		•	•		
	request that a copy of the report 170(1) of the Act be sent to the a		e bankrupt's application for di	scharge pursuant	to subsection		
Dated at		, this	day of				
	Witness				Creditor		
			Phone Nu	ımber:			
			Fax Numb			_	
			E-mail Ad	aress:		—	

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

WARNINGS:

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-235306
Estate No. 11-3012124

E-mail: craig.munro@fticonsulting.com

FORM 36 Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of 1239583 BC Ltd of the city of Abbotsford in the Province of British Columbia

l,	, of	, a creditor in the above matter, hereby
	ter, except as to the receipt of	, to be dividends, (with or without)
Dated at	, this	day of
Witness	_	Individual Creditor
Witness	_	Name of Corporate Creditor
		Per Name and Title of Signing Officer
Return To:		
FTI Consulting Canada Inc Lice	ensed Insolvency Trustee	
1450 – 701 W. Georgia Vancouver BC V7Y 1B6		

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